



REFINANCE APPLICATION CHECKLIST

- Picture IDs for all applicants
- Last Two Years of Federal Tax Returns with all Schedules (Personal and Business)
- All W-2s and 1099's for the past two years
- Account statements for all Bank and Investment Accounts with all numbered pages for the last two months
- Paystubs covering the last 30 days
- Other Income Documentation
- Complete copy of Divorce Decree, if Applicable
- Copy of most recent mortgage statement and copy of mortgage Note
- Homeowners insurance showing annual premium and agent contact
- Copy of existing survey

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